DONELAN, CLEARY, WOOD & MASER, P. C.

ATTORNEYS AND COUNSELORS AT LAW

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APR 28 1992 -9 LO AM

INTERSTATE COMMERCE COMMISSION

April 22, 1992

Recordation No. 9736-A

Dear Mr. Strickland:

On behalf of State Street Bank and Trust Company, a Massachusetts banking corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, executed counterparts of a secondary document, not previously recorded, entitled Assignment to and Appointment of Successor Trustee, dated as of March 1, 1992, ("Assignment").

The parties to the enclosed Assignment are:

Federal Deposit Insurance)	
Corporation, as Receiver for The)	For Indexing As
New Connecticut Bank and)	<u>ASSIGNOR</u>
Trust Company, National Association	1)	
c/o State Street Bank and Trust)	
Company of Connecticut, National)	
Association)	
750 Main Street)	
Suite 1114)	
Hartford, Connecticut 06103)	
State Street Bank and)	
Trust Company, a)	For Indexing as
Massachusetts banking)	<u>ASSIGNEE</u>
Corporation)	
c/o State Street Bank and)	
Trust Company of Connecticut,)	
National Association)	
750 Main Street)	
Suite 1114)	
Hartford, Connecticut 06103)	

The said Assignment covers the assignment of certain trust business of the former The New Connecticut Bank and Trust Company, National Association, to State Street Bank and Trust Company, a Massachusetts banking corporation, and the appointment thereof as successor trustee as covered by, among others, the document(s) recorded under the above-captioned Recordation No. and subparts, if any, thereof, and should be filed under the next available letter as indicated under the Recordation No. captioned above.

There are no units of equipment covered <u>per se</u> in the Assignment, but the said Assignment relates to all equipment covered under the Recordation No. captioned above and subparts, if any, thereof.

A short summary of the Assignment to appear in the ICC Index is as follows:

"Successor Trustee"

A check, including the amount of sixteen dollars (\$16.00) in payment of the instant filing fee, is tendered.

Once the filing has been made, please return to bearer the stamped counterpart of the Assignment not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.

Attorney for the purpose of this filing for State Street Bank and Trust Company, a Massachusetts banking Corporation.

The Honorable Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423 Enclosures

BY HAND

9736-A



ASSIGNMENT TO AND APPOINTMENT OF SUCCESSOR TRUSTEE

This ASSIGNMENT TO AND APPOINTMENT OF SUCCESSOR TRUSTEE, dated as of March 1, 1992, is between Federal Deposit Insurance Corporation, as Receiver of The New Connecticut Bank and Trust Company, National Association, and State Street Bank and Trust Company, a Massachusetts banking corporation, hereinafter together referred to as "Parties."

WHEREAS, The Connecticut Bank and Trust Company, National Association ("CBT") engaged in certain corporate trust business generating documents filed and recorded under 49 U.S.C. § 11303 with the Interstate Commerce Commission ("CBT ICC Corporate Trust Business"); and

WHEREAS, CBT was placed in receivership with the Federal Deposit Insurance Corporation ("FDIC") on January 6, 1991; and

WHEREAS, the FDIC, in its capacity as Receiver of CBT, did transfer, among other things, substantially all of the CBT ICC Corporate Trust Business to The New Connecticut Bank and Trust Company, National Association ("New CBT"), a "bridge bank", pending the sale of the said New CBT; and

WHEREAS, New CBT was placed in receivership with the FDIC on July 13, 1991; and

WHEREAS, FDIC as Receiver of New CBT, effective as of July 14, 1991, did assign to State Street Bank and Trust Company ("SSB"), and appoint

SSB as successor under the CBT ICC Corporate Trust Business that was not otherwise disposed of by close of business September 3, 1991; and

WHEREAS, effective as of July 14, 1991, <u>ab initio</u>, SSB became the successor under all CBT ICC Corporate Trust Business not otherwise disposed of by close of business September 3, 1991; and

WHEREAS, the transactions under the CBT ICC Corporate Trust Business that SSB succeeded to are identified by the ICC Recordation Nos. listed in Schedule A attached and made a part hereof;

NOW THEREFORE, in consideration of the mutual covenants herein between the Parties, and as set forth herein by reference, and for other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, and in recognition of the need to place of record the aforesaid succession in and among certain records maintained by the ICC under 49 U.S.C. § 11303, the Parties agree as follows:

- 1. SSB is, <u>nunc pro tunc</u>, as of July 14, 1991, the successor to the CBT ICC Corporate Trust Business only as covered by those certain transactions listed and identified by the Interstate Commerce Commission Recordation Nos. in Schedule A attached hereto.
- 2. This Assignment to and Appointment of Successor Trustee shall be governed by the laws of Massachusetts; <u>provided</u>, <u>however</u>, that the Parties shall be entitled to all the rights conferred by 49 U.S.C. § 11303.

IN WITNESS WHEREOF, the Parties hereto have caused this Assignment to and Appointment of Successor Trustee to be executed in their respective names, by officers thereof duly authorized, or through a power of attorney duly authorized, all as of the date first written above.

FEDERAL DEPOSIT INSURANCE CORPORATION, As Receiver for The New Connecticut Bank and Trust Company, National Association STATE STREET BANK AND TRUST COMPANY, a Massachusetts banking corporation

Name: Bernard Tolassi

Title: Attorney in Fact

Name: Bernard Tolassi

Title: Vice President

SCHEDULE A

LIST OF TRANSACTIONS BY ICC RECORDATION NOS., INCLUDING WITHOUT LISTING, WHERE APPLICABLE, SUBPARTS THEREOF, WHEREIN STATE STREET BANK AND TRUST COMPANY, A MASSACHUSETTS BANKING CORPORATION IS SUCCESSOR TO THE NEW CONNECTICUT BANK AND TRUST COMPANY, NATIONAL ASSOCIATION

ICC RECORDATION NOS.

VENDOR BOOK	VENDEE BOOK
Record No.	Record No.
8103 8959	9172 9589
8987	9737
8990	9921
9027	10185
9092	10236
9237	10350
9347	10360
9438	10361
9505	10378
9539	10407
9588	10408
9736	10411
9789	10412 10650
9790	10748
9882	10749
9920 10041	10772
10163	11097
10163	11098
10210	11373
10235	11401
10255	11476
10273	11602
10298	11662
10349	11735
10359	11889
10409	11891
10410	11893

SCHEDULE A continued

14450 14476

VENDOR BOOK	VENDEE BOOK
Record No.	Record No.
10530	11936
10750	11975
11198	12038 12135
11218 11371	12135
11371	12276
11412	12556
11438	12687
11439	12756
11440	12777
11441	12778
11524 11890	12780 12781
11892	12810
11908	12875
11932	12877
11935	12984
12136	13049
12596	13051 13060
12779 12782	13137
12876	13156
12943	13157
12944	13158
12989	13160
13050	13361 13399
13159 13274	13441
13401	13628
13402	13846
13403	13865
13404	13881
13405	14241 14396
13406 13407	14518
13581	14848
13678	14993
13680	16917
13852	16918
13861	
13864	
14089 14136	
14244	
14245	

SCHEDULE A continued

VENDOR BOOK

Record No.

STATE OF CONNECTICUT)	
)	ss:
COUNTY OF HARTFORD)	

On the 31st day of March, 1992, before me personally appeared the within named Bernard Tolassi, to me personally known, who, being by me duly sworn, says that he/she is a Vice President of State Street Bank and Trust Company, a Massachusetts banking Corporation ("Bank"), that he/she is duly authorized to execute the foregoing instrument on behalf of said Bank and that the said instrument was signed on behalf of the said Bank by authority of its Board of Directors and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Bank.

Motary Public

[Notary Seal]

My Commission expires _____.

MANGHANOL Y. INHTH**ERE** 14 Octobro o devicado NY 20111188144 DEVICE IN - 01, 1994

STATE OF CONNECTICUT)	
)	SS
COUNTY OF HARTFORD)	

On the 31st day of March, 1992, before me personally appeared the within named Bernard D. Tolassi, to me personally known, who, being by me duly sworn, says that he/she is a Vice President of State Street Bank and Trust and Company, a Massachusetts banking Corporation ("Bank"), and is acting for the Bank under that certain Power of Attorney given to the Bank by the Federal Deposit Insurance Corporation, as Receiver for The New Connecticut Bank and Trust Company, National Association, to accomplish the transfer of record of the assets covered by the foregoing instrument, that he/she is duly authorized to execute the foregoing instrument on behalf of Federal Deposit Insurance Corporation, as Receiver for The New Connecticut Bank and Trust Company, National Association ("FDIC-New CBT"), and that the said instrument was signed on behalf of the said FDIC-New CBT by authority of its Board of Directors and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said FDIC-New CBT.

•	mayoune L. Tupasne
	Notary Public
[Notary Seal]	MARYANNE Y. DUFNESNE
•	NOTARY PHRIJO

MY COMMISSION EXPIRES JUL. 31, 1997

My Commission expires _____.